

# 2016 Heat Pump Water Heater Rebate Application



FIRST NAME		LAST NAME		UTILITY ACCOUNT NUMBER	
INSTALLATION ADDRESS			CITY	STATE	ZIP CODE
MAILING ADDRESS (IF DIFFERENT FROM ABOVE)			CITY	STATE	ZIP CODE
PHONE	EMAIL		<input type="checkbox"/> HOMEOWNER <input type="checkbox"/> RENTER		
<b>HOME DETAILS</b>					
<input type="checkbox"/> Single Family Home <input type="checkbox"/> Manufactured Home		YEAR HOME WAS BUILT	HEATED AREA (SQFT)	NUMBER OF OCCUPANTS	NUMBER OF WATER HEATERS
<b>HOME HEATING SYSTEM</b>			<b>HOME AIR CONDITIONING SYSTEM</b>		
<input type="checkbox"/> Electric Furnace <input type="checkbox"/> Zonal Electric (Baseboard/Wall/Ceiling) <input type="checkbox"/> Ductless Heat Pump <input type="checkbox"/> Ducted Heat Pump			<input type="checkbox"/> Wood (Fireplace/Stove/Pellet) <input type="checkbox"/> Gas Furnace <input type="checkbox"/> Other _____		
			<input type="checkbox"/> None <input type="checkbox"/> Central AC <input type="checkbox"/> Zonal (Window AC or Wall AC Units) <input type="checkbox"/> Evaporative Cooler		
<b>EXISTING WATER HEATER DETAILS</b>					
<input type="checkbox"/> ELECTRIC <input type="checkbox"/> GAS EXISTING WATER HEATER FUEL		EXISTING WATER HEATER AGE (YRS)	EXISTING WATER HEATER SIZE (GALLONS)	<input type="checkbox"/> YES <input type="checkbox"/> NO IS EXISTING UNIT FUNCTIONAL?	
<b>HEAT PUMP WATER HEATER INSTALLATION DETAILS</b>					
BRAND INSTALLED	MODEL	TANK SIZE (GALLONS)	DATE OF INSTALL		
<b>APPLIANCES IN INSTALL ROOM</b> <input type="checkbox"/> Clothes Dryer <input type="checkbox"/> Refrigerator <input type="checkbox"/> Freezer <input type="checkbox"/> Furnace <input type="checkbox"/> Other _____					
<b>INSTALLATION LOCATION TYPE</b> <input type="checkbox"/> Conditioned Space <input type="checkbox"/> Unconditioned Space					
<b>INSTALLATION LOCATION</b> <input type="checkbox"/> Garage <input type="checkbox"/> Basement <input type="checkbox"/> Closet <input type="checkbox"/> Utility Room <input type="checkbox"/> Laundry Room <input type="checkbox"/> Other _____					
<b>INSTALLATION ROOM SIZE (FEET)</b> (length _____) x (width _____) x (height _____) = _____ cubic feet					
<b>INSTALLATION CLEARANCES</b> Air Inlet Side (ft) _____    Air Outlet Side(ft) _____    Back (in) _____    Front (ft) _____    Top (in) _____					
<b>FOR DUCTED INSTALLATIONS</b> CO Monitor Location _____		Ducted out of conditioned space? <input type="checkbox"/> Yes <input type="checkbox"/> No		Length of intake duct (ft) _____ Length of exhaust duct (ft) _____	
<b>INSTALLATION CHECKLIST</b>					
<input type="checkbox"/> There is adequate clearance to remove the air filter <input type="checkbox"/> Earthquake strapping is installed <input type="checkbox"/> Installation complies with code <input type="checkbox"/> Condensate line drains at a slope to a drain or exterior location			<input type="checkbox"/> Temperature and pressure relief valve is properly installed and not plugged <input type="checkbox"/> Homeowner is aware of cooling effect and noise levels to expect <input type="checkbox"/> Homeowner understands maintenance requirements <input type="checkbox"/> Homeowner understands the safety instructions		
<b>COST DETAILS</b>					
<b>PLACE OF PURCHASE</b> <input type="checkbox"/> Installer <input type="checkbox"/> Retailer <input type="checkbox"/> Online <input type="checkbox"/> Other _____					
\$	\$	\$	\$		\$
EQUIPMENT COST	LABOR COST	ELECTRICAL COST	OTHER (PERMITS ETC.)	SPECIFY OTHER COST	TOTAL COST
<b>REBATE DETAILS</b>			<b>REQUIRED DOCUMENTATION</b>		
<input type="checkbox"/> NORTHERN CLIMATE PRODUCT TIER 1 \$200 <input type="checkbox"/> NORTHERN CLIMATE PRODUCT TIER 2 or 3 \$400			<ul style="list-style-type: none"> <li>• Final invoice including purchase date and total project cost</li> <li>• Manufacturer Checklist</li> <li>•</li> </ul>		

For information on available tax credits and incentives visit: [www.hotwatersolutionsnw.org](http://www.hotwatersolutionsnw.org), [www.energystar.gov](http://www.energystar.gov), [www.oregon.gov](http://www.oregon.gov)

## INCENTIVE PAYMENT DESIGNATION

Incentive(s) will be issued directly to the designation below. If Contractor accepts assignment of Participant's incentive(s) in partial payment of its invoice, Contractor agrees to waive its right to foreclose any lien or encumbrance against Participant's property for the amount of the incentive(s) due or alleged to be due by LEC.

FIRST/LAST OR COMPANY NAME	MAILING ADDRESS	CITY	STATE	ZIP CODE
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By signing below, Participant agrees to the Terms and Conditions of this application and represents to LEC that all Conservation Measure(s) shall be installed to our specifications, and that I, or my contractor, have reviewed the specifications prior to beginning work. Participant further certifies that the Conservation Measure(s) shall be installed at the above address and that this address is eligible for LEC's Weatherization Program. Participant certifies, to the best of their knowledge, that all information contained on this application is true, accurate, and complete.

INSTALLER/CONTRACTOR COMPANY	INSTALLER/CONTRACTOR PHONE	<input type="checkbox"/> CONTRACTOR <input type="checkbox"/> NON-CONTRACTOR OR HOMEOWNER
<b>ACCEPTANCE OF TERMS AND CONDITIONS</b>		
SIGNATURE OF AUTHORIZED PARTICIPANT	DATE	LEC USE ONLY – SVC LOC ID

# 2016 Lane Electric Energy Services Terms and Conditions

**SCOPE.** These Terms and Conditions apply to residential energy efficiency and residential and non-residential solar electric programs offered by Lane Electric Cooperative (LEC) Energy Services. LEC delivers these programs to help our members manage their energy usage, acquire power resources through energy efficiency, and determine what cost-effective conservation and renewable energy measures should be implemented under different circumstances. Programs support the purchase and/or installation of new equipment (Project(s)) according to specifications that promote best practices ensuring reliable benefits for LEC and its members.

**INSTALLER AND PRODUCT ELIGIBILITY.** To ensure full incentive eligibility, Participant should use an Installer (Contractor) from the specific program for which the Contractor is listed and the installation site shall meet minimum eligibility requirements. Contractors shall be licensed, bonded and insured, and shall have successfully completed training for Project. Project shall meet LEC's program specifications available upon request. Specifications are subject to change.

**NOTIFICATION.** As LEC determines the Application and supporting documents meet program requirements, it will advise the Participant that the Application is approved by providing Incentive Authorization.

**INCENTIVE RESERVATION.** Funding for incentives is limited, available on a first-come, first-served basis, subject to availability, and may be discontinued at any time. LEC will reserve the estimated incentive amount set forth in this Application for a fixed period following the date LEC notifies the Contractor and Participant that this Application has been approved by LEC. If Project is not installed, inspected, and approved by LEC within this reservation period, the reserved incentive will be withdrawn and a new Application is required.

**INCENTIVE PAYMENT.** Participant agrees that final incentives may vary from amounts listed in the Application. Incentive may be paid to the Contractor if the Participant authorizes LEC to do so on this Application. LEC will pay incentive amounts within thirty (30) days after the project is approved by LEC and all required project documentation has been received by LEC. Particular incentives available from LEC are only payable directly to a Contractor registered in LEC's programs.

**PROOF OF PURCHASE.** An itemized invoice showing purchased products and/or work performed including the purchase date and the itemized price paid; the size, type, make, model, or part number for the products; a description of labor charges; statement that invoice is paid in full.

**PRODUCT SELECTION, OPERATION, AND MAINTENANCE.** Product selection, purchase, and installation shall be the sole responsibility of the Participant. Any required maintenance, repair, or replacement shall be the sole responsibility of, and at the expense of, the Participant.

**ENDORSEMENT.** LEC does not endorse any particular manufacturer, contractor or product in promoting its programs. The fact that the names of particular manufacturers, contractors, or products appears on materials does not constitute endorsement. Manufacturers, contractors, or products not mentioned are not implied as unsuitable or defective.

**SAFETY AND BUILDING CODES.** Participant agrees to comply with federal, state, and local building and environmental codes for installation of the project. Contractor certifies products shall be installed consistent with manufacturer instructions. Participant is responsible for confirming contractor's proof of insurance and license(s) that meet the Oregon CCB rules.

**ACCESS AND EVALUATION.** Participant shall (a) provide the Contractor with property access so that Project can be completed in a timely manner; (b) allow LEC's representatives property access for review of Project before, during, or after installation to verify installation meets manufacturer and program specifications and that the home meets eligibility guidelines; and (c) be present or have an authorized representative present during LEC's inspection.

**ENERGY INFORMATION RELEASE.** Customer authorizes LEC to access energy usage data related to installation site and its Project. Member agrees to allow LEC to include Member's service location and energy performance resulting from the Project in reports submitted to LEC's Board of Directors and third parties.

**INSPECTION, VERIFICATION, AND COMPLIANCE.** LEC may inspect the site before and/or after Project installation to verify compliance with LEC's program eligibility standards. The limited scope and purpose of LEC's inspections are not intended to discover or report any defects, code violations, or hazards of any kind. For that reason, the Participant agrees that appropriate inspection by governmental agencies is required and relevant jurisdictional permits will be provided to LEC.

**TAX LIABILITY.** Neither LEC nor the Contractor is responsible for tax liabilities which may be imposed on the Participant as a result of any incentive payments for completion of the Project.

**DISCLAIMER AND NO LIABILITY.** Participant understands that, while LEC may provide Participant with an Incentive, LEC is not supervising work performed for the Participant nor is LEC responsible in any way for proper completion of that work or proper performance of any completed project. Participant assumes the risk for any loss or damage(s) that Participant may suffer in connection with the project. LEC does not guarantee any particular results by its approval of the Application or by any other of its actions. In consideration of LEC making an incentive payment for the completion of the project, the Participant agrees to hold harmless, indemnify and defend LEC, its officers, employees and agents, from any and all claims, losses, actions, suits, liabilities, damages, judgments, and expenses (including costs and attorney's fees) of any nature whatsoever, or allegations thereof, arising directly or indirectly out of or in any way connected with any act, omission, fault or negligence of Participant or third party selected by Participant for project.

**PRIVACY STATEMENT.** Identifying program opportunities requires information collection about the buildings to which we provide electric service. Participation and agreement to these Terms and Conditions means you are agreeing to share your Project information with a variety of third parties, including, but not limited to, regional energy efficiency program stakeholders such as the Bonneville Power Administration. All non-energy information gathered will be treated as confidential and will be reported only in the aggregate. Routine uses of this information include aggregation into a public database on energy efficiency; delivery to authorized personnel for installation/repair of equipment; aggregation into a database for program publicity; and in some instances information regarding buildings will be made available to subsequent purchasers of the buildings. Your home and project information may also be available to organizations involved with home sales, such as real estate sales websites, title companies and multiple listing agencies. Your personal information is not included in the information that may be provided to third parties. **LEC's objective is to protect your personal privacy, while sharing general information about your home in order to advance energy efficiency and renewable energy in our service area. This information will not be made available to third parties for direct marketing or for private use.** Your disclosure of the requested information is voluntary; however failure to provide requested information may mean that it will not be possible for you to participate in this program.